

# THE CIS OIL & GAS SUMMIT

## RUSSIA, UKRAINE, THE CASPIAN & CENTRAL ASIA



### Key speakers include

*Yves Louis Darricarrere*, President, Exploration and Production, **TOTAL**

*Sergey Bogdanchikov*, President, **ROSNEFT**

*Timothy D. Summers*, Chairman of the Management Board, Chief Executive Officer, **TNK-BP**

*Bengt Lie Hansen*, President, **STATOILHYDRO Russia**

*Peter Seiting*, Vice President Central & Eastern Europe, Russia and Caspian Region,

**OMV Exploration & Production GmbH**

*Ian MacDonald*, Vice-President, **CHEVRON Europe, Eurasia and Middle East**

**Exploration & Production Limited**

*Ambassador Steven Mann*, Coordinator Eurasian Energy Diplomacy, **US STATE DEPARTMENT, USA**

*Alexander Golovin*, Ambassador, Working Group on the Caspian, **MINISTRY FOR FOREIGN AFFAIRS OF RUSSIA**

*Pierre Offant*, Managing Director, **NORTH CASPIAN OPERATING COMPANY**

*Arnaud Breuillac*, Senior Vice-President, continental Europe & Central Asia, **TOTAL**

- **Only at the CIS Oil & Gas Summit** will you hear in-depth presentations from government representatives and senior-level industry experts on the latest policy and legislation developments from the **entire CIS region** including Russia, Ukraine, Kazakhstan, Azerbaijan and Turkmenistan.
- Meet with over 260 of the **most influential decision makers** from the major regional and international oil and gas companies.
- Gain a complete overview on future prospects for **regional development**, financing of the sector and opportunities for investment.
- Identify the most promising **upstream and transportation** projects and define what prospects there are for your business.
- Learn about **new investment and business opportunities** in the newly emerging market of **Turkmenistan**.

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EVENT SPONSORS:

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# THE CIS OIL & GAS SUMMIT

## WELCOME

In today's market uncertainty now more than ever the oil and gas industries of Russia and the surrounding CIS Countries are grabbing the attention of international operators and investors alike.

Established over the last 9 years and attracting over 260 of the most influential key decision makers from 29 countries, the 2009 CIS Oil and Gas Summit continues to be the leading event that cannot be missed by those involved in all sectors of the oil and gas industries of Russia and the Caspian Region.

It's the only event where you can get a complete overview on the policy and legislation developments in the CIS countries, first hand updates on key upstream and transportation projects, future prospects for regional development, financing of the sector and opportunities for investment.

**NEW FOR 2009!** The last day of the Summit will have a special focus on Turkmenistan's oil and gas industry and new opened investment and business opportunities in the region. Currently the business environment in Turkmenistan is extremely favourable for those who are interested in this newly opened market. The third day of the Summit will bring you right up to date with all the developments, activities and opportunities in the oil and gas industry in Turkmenistan with detailed analysis and expert opinions from the most senior individuals involved in the sector.

In today's uncertain economic environment it's vital to get completely updated on the latest industry developments and to be aware of and act on any new opportunities in the market immediately. Make sure you don't miss out by joining senior experts from across all CIS region to learn about the investment strategies and opportunities existing within the sector and to discuss how the world economic market instability is affecting the oil and gas sector on a global and regional scale and what its likely impact will mean for your business.



Yves Louis Darricarrère,  
President, Exploration & Production,  
**TOTAL**

## WHO SHOULD ATTEND

- CIS & International Oil & Gas Majors
- Oil & Gas Supply Companies to the Up and Midstream Industry
- International & Regional Engineering & Contracting Companies
- CIS & International Banking Groups
- Fund Managers, Brokers & Financial & Industry Analysts
- Multilateral Agencies & Regulatory Authorities
- International Lawyers, Specialist Advisors, & Management Consultants
- Oil & Gas Traders



## 2008 TESTIMONIALS

"The Summit was of a very high level with great chance to make good contacts. We are looking forward to continuing our mutually beneficial cooperation next year."

**Bairamgeldy Nediroy, Deputy Minister, MINISTRY OF OIL & GAS INDUSTRY AND MINERAL RESOURCES OF TURKMENISTAN**

"Brilliant organisation, perfect composition of speakers. Overall impression of the CIS Summit is that it is one of the best industry events. Enjoyed it."

**Vitaly Baylarbayov, Deputy Vice-President, SOCAR**

"I was positively impressed by the organisation and the quality of the event."

**Peter Seitinger, Vice President Central & Eastern Europe, Russia and Caspian Region, OMV Exploration and Production GmbH**

## TUESDAY 26 MAY 2009

19.00 Pre-Conference registration and welcome reception

## DAY ONE: WEDNESDAY 27 MAY 2009

08.00 Registration and coffee

09.00 **Keynote and opening address** Yves Louis Darricarrere, President, E & P, TOTAL

09.30 **Session one: Government policies and trends in the oil and gas sectors of Russia and the Caspian**

- Trends in the global oil and gas sector. What effect will the global financial crisis have on CIS countries' development plans for the industry?
- Rosneft's strategy for overcoming the financial crisis.
- Current strategy and plans of the new Russian government in the development of the upstream oil and gas sector.
- Involvement by international governments in the Russian sector – development plans.
- TNK-BP: Positioning for the Future.
- Current position of Kazakhstan government on cooperation between Kazakhstan state companies and foreign organisations in developing upstream oil and gas projects in the Caspian region.

Ambassador Richard Jones, Deputy Executive Director, **INTERNATIONAL ENERGY AGENCY**  
Sergey Bogdanchikov, President, **ROSNEFT**  
Cleuntinx, EU-Russia Energy Dialogue, **EUROPEAN COMMISSION**

Timothy D. Summers, Chairman of the Management Board, Chief Executive Officer, **TNK-BP**

11.00 Coffee break

11.30 **Session two: Policy and legislation updates for the oil and gas sector in the CIS countries**

- Legislation updates on oil and gas production in Russia. Recent updates on restrictions on the use of subsoil plots of federal significance.
- Government policy in oil and gas field licensing. What are the current opportunities for foreign companies' involvement in licensing?
- Current and future position of the Russian government on oil tax regime.
- Overview of the new Kazakhstan tax code and amendments to subsurface law.
- Updates on tax policy of Azerbaijan.
- Access to oil and gas reserves for small-size companies in the CIS.

Levon Kocharyan, Partner, **MACLEOD DIXON**  
Victor Mokrousov, International Partner, **CHADBOURNE & PARKE**

Konstantin Simonov, General Director, **NATIONAL ENERGY SECURITY FUND**

13.00 Lunch hosted by **StatoilHydro**

14.30 **Session three: Major oil and gas upstream projects in Russia: operating issues and projects updates**

- What plans are there by domestic and international operators for the sector?
- Case study examples of major oil and gas projects in Russia. Latest project updates.
- Current and future plans for the development of Shtokman project.
- Latest updates on Russia's plans to develop oil and gas deposits in Arctic region.
- Updates on developments within the Sakhalin region. Key updates on Sakhalin 1, 2 & 3. Latest developments of Sakhalin-4 and Sakhalin-5 projects.
- Developments in Eastern Siberia oil and gas projects. Which projects will receive priority?
- Prirazlomnoye field: Latest updates in the development of the project.

Bengt Lie Hansen, President, **STATOILHYDRO Russia**

Arnaud Breuillac, Senior Vice-President, continental Europe & Central Asia, **TOTAL**  
Ian MacDonald, Vice-President, **CHEVRON Europe, Eurasia and Middle East E & P Limited**  
Yuri Komarov, Managing Director, **SHTOKMAN DEVELOPMENT**

16.30 Coffee break

17.00 **Session four: Major oil and gas upstream projects in the Caspian region**

- The outlook of exploration and production of Azerbaijan's share of the Caspian Sea.
- An update on Tengiz and Karachaganak projects.
- Kashagan oilfield: Latest updates in the development of the project. What are the implications for other projects in Kazakhstan?
- Azeri-Chirag-Guneshli: Recent updates in the development.

Mehmet Ogutcu, Director, International Government & Corporate Affairs, **BG GROUP**  
Reinhard Mitschek, Managing Director, **NABUCCO GAS PIPELINE INTERNATIONAL**  
Pierre Offant, Managing Director, **NORTH CASPIAN OPERATING COMPANY**  
Senior Representative, **HONEYWELL**

18.30 End of day one

19.00 **Evening cocktail reception hosted by**



Do not miss out on the opportunity of participating within the main social highlight of the event, Champagne reception hosted by TOTAL. Join us for interactive networking in an informal and relaxed atmosphere on the roof top of the Hotel Raphael where you can also enjoy splendid views over the beautiful city of Paris.

## DAY TWO: THURSDAY 28 MAY 2009

08.30 Registration and coffee

09.00 **Session five: The impact of the current financial climate on investment opportunities in Russia, Ukraine and the Caspian.**

- Overview of current investment climate in the CIS countries. To what extent will the global financial crisis slow down the flow of investments to the region? What projects within the region offer the most potential for both international and domestic investors?
- Russia's increasing tendency towards energy nationalism: risks and opportunities for foreign investors. Government regulation and limitations for investors.
- Opportunities and challenges for financing oil and gas projects in Eastern Siberia.
- Successful examples of investment in oil and gas companies within the region. Managing investment and financing risks.
- What investment vehicles are available and how to choose them?

Xavier Venereu, Head of Structured Debt for Russia, CIS and Eastern Europe, **BNP PARIBAS**  
Marc Partridge, Co-Head, Structured Finance, **GAZPROMBANK**

10.30 Coffee break

11.00 **Session six: Independent projects in Russia and the Caspian region**

- Success strategies for independent oil and gas companies within the Russian and Caspian market.
- How will the region's independent producers deal with the consequences of the 2008 credit crunch?
- Case study and key project examples. Future development of independent oil and gas companies and their impact on the sector, possibilities for investors.
- Shared experiences from the key independent companies in the sector and the lessons learnt from the market.

Askar Tashtitov, President, **BMB MUNAI**



12.30 Lunch hosted by  **BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING

## DAY THREE: FRIDAY 29 MAY 2009 INVESTMENT OPPORTUNITIES IN TURKMENISTAN

### 14.00 Session seven: Exports from Russia to international markets

- Current trends and forecasts for supply and demand of exports of Russian oil and gas to market.
- Russian oil and gas export policy and strategy on developing transportation infrastructure.
- Latest updates on the Baltic Pipeline System - 2 (Unecha-Velykie Luki-Ust-Luga).
- Eastern Siberia Pacific Ocean Pipeline progress updates: Will the first phase of the ESPO pipeline be put into operation before the end of 2009? What volumes and terms are likely?
- Blue Stream expansion and interconnection: gas deliveries to the Middle East and Israel.
- Prospects of the South Stream project: cooperation between Gazprom and ENI.
- Expansion of the Yamal-Europe I: analysing route and construction schedule issues.
- Altai project: importance and prospects of Russian gas deliveries to China.

Peter Seitinger, Vice President Central & Eastern Europe, Russia and Caspian Region, **OMV Exploration & Production GmbH**

William Ramsay, Senior Fellow, Director of the Ifri Energy Programme "European Governance and Geopolitics of Energy", **THE FRENCH INSTITUTE OF INTERNATIONAL RELATIONS**

Dr.Sergiy Korsunsky, Ambassador Extraordinary and Plenipotentiary of Ukraine to the Republic of Turkey, **MINISTRY OF FOREIGN AFFAIRS, UKRAINE**

15.30 Coffee break

### 16.00 Session eight: Exports from the Caspian region to international markets

- Assessing opportunities for the export of oil and gas production from the Caspian.
- Latest developments in Caspian infrastructure. What opportunities are there for exports of Caspian production to the European markets?
- Oil and gas exports from Azerbaijan. Assessing the impact of BTC deliveries.
- South Caucasus Pipeline project. Progress update, delivery and volume plans.
- Exporting oil and gas from Kazakhstan. Latest updates on "Kazakhstan Caspian Transportation System" project.
- Kazakhstan-China pipeline: the final stage of the project.
- Exports from the Kashagan field. What developments are likely concerning the project and recent delays?
- CPC expansion.
- Caspian oil and gas supplies to the Far East. Progress of the major pipeline routes to supply growing Asian demand.

Pierre Morel, Special Representative for Central Asia, **COUNCIL OF THE EUROPEAN UNION**  
Vladimir Razdukhov, General Director, **CPC**  
Elio Ruggeri, Project Leader, **EDISON SPA**

17.30 End of day two

08.30 Registration and coffee

### 09.00 Session one: Development of Turkmenistan's oil and gas industry

- Turkmen Government's oil and gas industry development program up to 2030. What is the regional energy policy concerning volumes and directions of oil and gas exports?
- Assessment of further exploration and production in Turkmenistan.
- What are the priorities for government in the region for upstream project development?
- Turkmenistan and European Union: ways of cooperation.
- What is the likely outcome of the competition between United States and Russia for Turkmen gas?

Dovlet Atabayev, Head of Representative Office in Europe, **STATE AGENCY FOR MANAGEMENT AND USE OF HYDROCARBON RESOURCES UNDER PRESIDENT OF TURKMENISTAN**

Ambassador Steven Mann, Coordinator Eurasian Energy Diplomacy, **US STATE DEPARTMENT, USA**

10.30 Coffee break

### 11.00 Session two: Latest updates on oil and gas projects in Turkmenistan

- A review and update on the development of oil and gas upstream projects in Turkmenistan.
- What strategic alliances are emerging to develop Central Asian resources?
- Project finance and investment in Turkmenistan's upstream projects.
- Offshore field development in Turkmenistan.
- Kyapaz-Serdar oil and gas field: latest updates on the project.

John Roberts, Senior Editor, **PLATTS**  
Senior Representative, **PETRONAS**

12.30 Lunch

### 14.00 Session three: Oil and gas exports from Turkmenistan. Diversifying transportation options

- Examining oil and gas transport volumes from Turkmenistan. Can all of the projects go ahead?
- The progress on the Pre-Caspian gas pipeline.
- Turkmenistan-Afganistan-Pakistan-India gas pipeline project (TAPI): assessing pricing and feasibility issues.
- Turkmenistan-China gas pipeline project: current status and schedule for construction.
- Extension plans on Kiyandy LNG terminal.

Tim Gould, Programme Manager - Caspian, Caucasus, Southeast Europe Directorate of Global Energy Dialogue, **INTERNATIONAL ENERGY AGENCY**

Jérôme Bourceret, Vice-President, transportation & marketing, continental Europe & Central Asia, **TOTAL**

Dr Jennifer Coolidge, Director, **CMX CASPIAN AND GULF CONSULTANTS LTD**

15.30 Coffee break

### 16.00 Session four: Panel discussion

This session will provide attendees with a unique opportunity to ask the key companies operating in the region about the challenges they face, the strategies they adopt and new business and investment opportunities existing in the region.

## JUST SOME OF THE SPEAKERS YOU WILL MEET



Yves Louis Darricarrere, President, E & P, **TOTAL**



Sergey Bogdanchikov, President, **ROSNEFT**



Timothy D. Summers, Chairman of the Management Board, Chief Executive Officer, **TNK-BP**



Ian MacDonald, Vice-President, **CHEVRON Europe, Eurasia and Middle East E & P Limited**



Ambassador Richard Jones, Deputy Executive Director, **INTERNATIONAL ENERGY AGENCY**



Bengt Lie Hansen, President, **STATOILHYDRO Russia**



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Vladimir Razdukhov, General Director, **CPC**



Arnaud Breuillac, Senior Vice-President, continental Europe & Central Asia, **TOTAL**



Reinhard Mitschek, Managing Director, **NABUCCO GAS PIPELINE INTERNATIONAL**



Kenneth E. Mack, Managing Partner Almaty Office, **CHADBOURNE & PARKE**



Dr.Sergiy Korsunsky, Ambassador Extraordinary and Plenipotentiary of Ukraine to the Republic of Turkey, **MINISTRY OF FOREIGN AFFAIRS, UKRAINE**

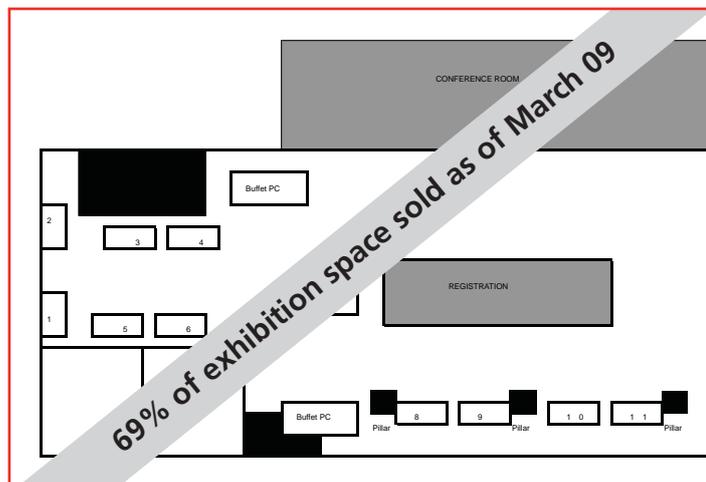


## SPONSOR AND EXHIBITOR OPPORTUNITIES

Over the past twelve years, The Energy Exchange has established itself as an unrivalled source of up-to-date information within the CIS region, which is why many of our delegates return to this conference year after year.

The CIS Oil & Gas Summit offers the perfect platform for you to raise your company profile with the key decision makers in the Russian & CIS oil and gas sectors. Corporate sponsorship packages are designed specifically to allow you to maximize your company's profile and provide you with the opportunity to network with targeted senior level executives.

**Don't miss your chance to establish your company as an industry leader, stand out among your competitors and promote your company to an impressive number of leading industry decision makers.**



### LIMITED OPPORTUNITIES AVAILABLE

To discuss your exhibitor or sponsorship requirements in further detail, please contact:

**Lucie Zavadova, Business Development Manager**

**Tel:** +44 (0) 207 067 1800

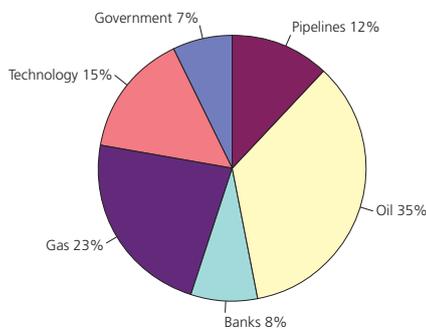
**Fax:** +44 (0) 207 430 0552

**Email:** [l.zavadova@theenergyexchange.co.uk](mailto:l.zavadova@theenergyexchange.co.uk)

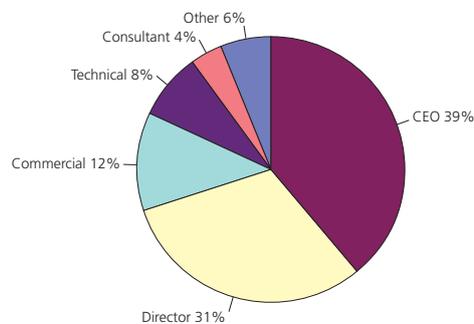
## AUDIENCE PARTICIPATION AT THE 2008 CONFERENCE

If your company is involved in the oil and gas industry in Russia and the CIS or you want to secure new business in the region, this is the ideal opportunity to raise your company profile and to network with over 260 key decision makers in the region.

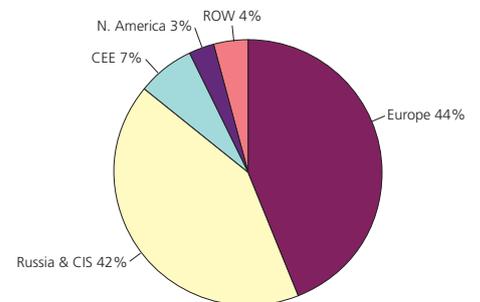
### Company Type



### Job Level



### Geographical Breakdown



## SUPPORTED BY

