

FUTURE LABS LIVE

REGIONAL BUSINESS IN BASEL (DACH)



Life Science

Switzerland hosts two of the world's largest pharmaceutical companies Roche and Novartis¹:

- **Roche** is the second largest pharma company in the world valued at 70.63 billion EUR.
- **Novartis** 8th Largest global pharma company net 41.12 billion EUR⁴.
- **Sanofi** (France), 6th Largest global pharma company⁴ 124.82 billion EUR Market capitalisation



FMCG

- **Givaudan** has a market cap of €41.11 billion.
- **Dsm-Firmenich** has €30.59 billion market capitalisation.
- **L'Oréal** (France) the largest cosmetic company in the world and the 3rd largest company in France, €205.50 billion market capitalisation.
- **Danone** (France) generated €27.6 billion in sales in 2023.



Agriculture,
Food and Beverage

- **Nestlé** is Switzerland's largest company and has market cap of €279.77 billion. In 2023 the Nestlé Group generated sales of ~ €98.90 billion worldwide.
- **Syngenta** is the world's largest agrochemical company⁵.
- **Bayer** (Germany) made revenue of €46.83 billion in 2023 (include Agri side of business -Bayer Crop Science).
- **Lindt** made a revenue of €5.59 billion in 2023.





Chemical

- **BASF** (Germany) is the biggest chemical producer in the world, with a European market share of 38% ⁶.
- **E.ON** (Germany) has total assets worth €134.009 billion (2022) ⁷.
- **Henkel** (Germany) has €34.47 billion market cap.
- **Total energies** (France) is the 4th biggest oil and gas company in the world, with €146.09 billion market cap.



Lab Suppliers

- **Siemens** (Germany) is second biggest company in Germany (Germany), with a market cap €147.89 billion.
- **Merck KGaA** (Germany) has a €75.65 billion market cap.
- **Dassault systems (BIOVIA)** has a €46.86 billion market cap.
- **ABB** has a market cap of €93.37 billion.



Technology

- **IBM** EU headquarters in Switzerland with a €185 billion market cap ⁸.
- **The Swiss Quantum Initiative** has been introduced to support research and innovation from the Federal Council, projected growth from 2022 to 2030 €648.85 million in 2022 to €5905.76 million by 2030 ⁸.



References :

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